

Financial Advisor

Locations:

- Mississauga, Ontario
- Richmond Hill, Ontario
- North York, Ontario
- Scarborough, Ontario
- Opportunities outside of these locations may be available

Our client in the financial services industry is seeking a full time Financial Advisor in multiple locations.

We are looking for driven and dedicated people with a proven track record of success, entrepreneurial spirit and strong communication skills, with the ability to build long term client relationships. Do you want to help people reach their financial goals? Do you enjoy building relationships? Are you are seeking a new career opportunity or change to a different industry? Are you currently working in the financial services industry and are seeking a change and opportunity to positively impact outcomes for you and your clients' financial future.

Do you value autonomy and independence in a performance-based environment with a focus to build your own book of business? Are you an ambitious professional who doesn't want their career to be limited by earning potential? If so, your skills could be transferable to the Financial Advisor career opportunity.

Responsibilities

- You will build or expand your own financial services practice on your own terms working directly with clients to build relationships and provide comprehensive financial plans
- Help clients achieve their financial goals
- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning



Requirements

- 5+ years' experience in the financial services industry (asset but not required)
- University Degree or College Diploma
- Entrepreneurial Spirit
- Ambitious, motivated, dedicated and committed
- CIFC and/or CSC and LLQP (preferred and/or willing to obtain)
- CFP (preferred and/or willing to work toward obtaining CFP designation)

Benefits

- Support through a network of financial experts wealth planning, mortgage, and insurance planning specialists
- Independence, autonomy, home/office flexibility
- Ongoing training and development throughout your career
- Exceptional income potential

Interested to learn more? Apply Today!

Please send your resume to ngoldring@otsrecruiting.com